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10/1/19
(Date)

(Signature of Traveler)

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Stanford University's Hoover Institution
2. Description of the trip: An intensive program for Congressional staff which consists of three days of seminars, simulations, and keynote presentations.
3. Dates of travel: August 19-21, 2019
4. Place of travel: Stanford University, Stanford, CA
5. Name and title of Senate invitees: See attached list.
6. I *certify* that the trip fits one of the following categories:
☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

OR

☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

AND

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

AND

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

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OR

OR

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Stanford University's Hoover Institution regularly sponsors policy panels and roundtables for think tank scholars, journalists, Congressional staff, executive branch officials, academics and members of the public.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$594.95	\$400 (\$200/night)	\$160 total	None

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip involves an event that is arranged/organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

In order to have a significant number of California-based Senior Fellows participate in the event, we are hosting on the Hoover Institution's headquarters on Stanford University campus.

19. Name and location of hotel or other lodging facility:

Schwab Residential Center, 680 Serra Street, Stanford, CA 94305

20. Reason(s) for selecting hotel or other lodging facility:

Schwab Residential Center is owned and operated by Stanford University. It is in close proximity to the events that comprise the program.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging expenses are less than the federal per diem for Palo Alto, CA. Meal expenses are less than the federal per diem for Palo Alto, CA.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Stanford University's Hoover Institution will provide coach-class, round trip airfare between Washington, DC and San Francisco, CA, and round trip ground transportation between Stanford University and SFO.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None.

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:



Name and Title: Paige Mathes, Senior Manager, Washington, DC Programs

Name of Organization: Hoover Institution

Address: 1399 New York Avenue, NW, Suite 500, Washington, DC 20005

Telephone Number: 202.760.3200

Fax Number: 202.760.3191

E-mail Address: spmathes@stanford.edu

August 2019 Senate Staffers invited to attend:

Attending:

First Name	Last Name	Title	Office
Mike	Andrews	Majority Staff Director and Chief Counsel	Senate Committee on Indian Affairs
Allison	Feikes	Legislative Assistant	Senator Mike Braun (R-IN)
Robert	Murray	Legislative Director	Senator Roger Wicker (R-MS)
Laura	Odato	Special Advisor for Military Policy	Senator Martha McSally
Frank	Tedeschi	Legislative Aide	Senator Mike Rounds (R-SD)
Nicholas	Wyatt	Tax, Infrastructure, and Nominations Policy Advisor	Senate Committee on Finance

Declined to attend:

Stephen	Smith	Senior Policy Advisor	Senator Angus King (I-ME)
Jackie	Maffucci	Policy Advisor	Senate Committee on Homeland Security and Governmental Affairs
Gregory	Proseus	Labor and Pensions Counsel	Senate Committee on Health, Education, Labor and Pensions
Courtney	Young	Professional Staff Member	Senate Committee on Appropriations
Andrew	Fuentes	Legislative Assistant	Senator Dianne Feinstein (D-CA)
John	Lucio	Professional Staff Member	Senate Committee on Appropriations

THE HOOVER INSTITUTION IN WASHINGTON

STUART FAMILY CONGRESSIONAL FELLOWSHIP PROGRAM

AMERICA IN THE NEXT DECADE: A LOOK FORWARD

AUGUST 19-21, 2019

HOOVER INSTITUTION, STANFORD UNIVERSITY

Note: There will be 10-minute breaks between sessions.

MONDAY, AUGUST 19

- 8:50 AM:** Depart IAD on UA Flight 1763
- 11:24 AM:** Arrive SFO, Shuttle to Lou Henry Hoover Building at Stanford University
Location: 580 Serra Mall, Stanford, CA 94305
- 12:15 – 12:30 PM:** Welcome Lunch with Hoover's Deputy Director and Director of Archives
Eric Wakin
- 12:30 – 1:40 PM:** Putinism
Michael McFaul will discuss his research into Russia and its role in the world, particularly vis a vis the United States.
- 1:50 – 3:00 PM:** Entitlement Reform: Reason for Hope
John Cogan will discuss his research on the US budget and reform of entitlement programs.
- 3:10 – 4:20 PM:** US Global Leadership of Democratic Ideals
Larry Diamond will discuss his research on democratic trends and conditions around the world and policies to defend and advance democracy.
- 4:30 – 5:40 PM:** The China Story
Frank Dikotter takes a look back at the China during the 20th century and what that means for the present and future.
- 5:40 – 6:00 PM:** Transport to Dinner
- 6:00 – 7:30 PM:** Informal Dinner
Location: Tacolicious, 632 Emmerson Street, Palo Alto, CA



7:30 PM: **Transport to Schwab Residential Center**
Location: 680 Serra Mall, Stanford, CA 94305

TUESDAY, AUGUST 20

All meetings will be held in: Annenberg Conference Room, 580 Serra Mall, Stanford, CA 94305

8:30 – 9:00 AM: **Continental Breakfast**

9:00 – 10:10 AM: **Health Insurance Markets**
Kate Bundorf will focus on the future of health insurance and health-care-provider markets.

10:20 AM – 11:30 PM: **The Threat of Nuclear War**
George Shultz and William Perry will discuss their decades of efforts in nuclear arms control.

11:40 AM – 12:50 PM: **Addressing the Pension Crisis**
Josh Rauh will discuss his research on local and state pension systems and how they have failed to set aside sufficient money to honor the pensions promises made to public sector employees..

12:50 – 1:15 PM: **Lunch**

1:15 – 2:25 PM: **Iran and the U.S.: Perils and Prospects**
Abbas Milani will discuss his research on US/Iran relations, Iranian cultural, political, and security issues.

2:35 – 3:15 PM: **Hoover Tower Tour**

3:25 – 4:15 PM: **Archival Presentation**
Jean Cannon will present archival materials from the Hoover collections and discuss how learning from history can help drive current policy.
Location: Archive Reading Room, HHMB

4:15 – 5:15 PM: **Climate Change and Policy**
Bjorn Lomborg will give a discussion analyzing the cost and benefit of tackling climate change.

5:15 – 6:15 PM: **Campus tour**



- 6:15 – 7:00 PM:** **Reception**
 Location: Hatfield Court, HHMB
- 7:00 – 8:30 PM:** **Dinner and Remarks: Future National Security Threats**
 James Mattis will discuss national security threats facing the United States in the coming decade.
 Location: Hatfield Court, HHMB
- 8:30 PM:** **Walk to Schwab Residential Center**
 Location: 680 Serra Mall, Stanford, CA 94605

WEDNESDAY, AUGUST 21

All meetings will be held in: Annenberg Conference Room, 580 Serra Mall, Stanford, CA 94305

- 9:00 – 9:30 AM:** **Continental Breakfast**
- 9:30 – 10:40 AM:** **America's Exceptional Labor Force**
 Eddie Lazear will discuss the United States changing labor force and how that affects the economy.
- 10:45 AM:** **Pick up boxed lunch and Shuttle Departs Campus for SFO**
- 1:00 PM:** **Depart SFO on UA Flight 1400**
- 8:54 PM:** **Arrive IAD**

